

# Abila netFORUM Pro

## Release Notes

abila™

This is a publication of Abila, Inc.

Version 2015.4

© 2016 Abila, Inc. and its affiliated entities. All rights reserved.

Abila, the Abila logos, and the Abila product and service names mentioned herein are registered trademarks or trademarks of Abila, Inc. or its affiliated entities. All other trademarks are the property of their respective owners.

# Contents

---

What's New in Abila netFORUM Pro 2015.4 .....	1
General Updates .....	1
Default Rate Based on Use of Individual Rates in Group Registration .....	1
Membership Dues Rates Sort Order .....	1
Calendar Membership Set to Sell for Next Year Can Start Membership Benefits Immediately .....	1
Add Open Membership Order to Cart .....	1
Auto Drop .....	1
Prevent Multiple Event Registrations .....	1
Event Fee Shows When Selecting "Change Rate" When Registering an Individual for an Event ..	2
Session Counts on Event and Session Profiles .....	2
Add Sessions for Guests .....	2
Event and Session Capacity Recalculates Upon Save .....	2
 Issues Addressed in Abila netFORUM Pro 2015.4 .....	 2
Accounting .....	2
Administration .....	3
Certification .....	3
CRM .....	4
E-Commerce .....	4
E-Marketing .....	4
Events .....	4
eWeb .....	4
Online Help .....	5
Reports .....	5

# What's New in Abila netFORUM Pro

## 2015.4

---

### General Updates

These are the general updates and improvements to the netFORUM Pro **2015.4** release. More information is available in the online help.

### Default Rate Based on Use of Individual Rates in Group Registration

When using individual rates with group registration the system now auto-populates the member or non-member rate when the individual rates option is set for the event. This is now editable in iWeb and defaulted in eWeb. In eWeb, if the customer qualifies for more than one rate, they can select more than one rate.

### Membership Dues Rates Sort Order

Membership dues rates can now be sorted to appear in the required order when adding to a shopping cart.

### Calendar Membership Set to Sell for Next Year Can Start Membership Benefits Immediately

There is now an option to have Calendar Memberships set to sell for next year to start membership benefits immediately.

### Add Open Membership Order to Cart

When adding an open membership dues order to the shopping cart, the customer is now prompted to add the open order to the cart rather than given instructions on how to add the open order.

### Auto Drop

An **Auto Drop** check box is now available for setting up and managing membership renewals in the add/edit Membership Type forms and Membership Setup Wizard.

### Prevent Multiple Event Registrations

When duplicate registrations are not allowed on an event profile, duplicate registrations for individuals and groups are made unavailable for that event on both iWeb and eWeb.

## Event Fee Shows When Selecting "Change Rate" When Registering an Individual for an Event

The event fee now shows instead of the event fee code when registering an individual for an event.

## Session Counts on Event and Session Profiles

Session Counts now update whenever there is a change in the event and/or session registration, free or paid.

## Add Sessions for Guests

You can now add sessions for guests in iWeb.

## Event and Session Capacity Recalculates Upon Save

When the capacity of an event or session change, they now recalculate availability when saved.

# Issues Addressed in Abila netFORUM Pro 2015.4

The following issues are addressed in Build 2015.4.

**Tip:** Use the number associated with each issue to look up the issue in the **Abila Support Portal**.

## Accounting

Issue #	Description
18109	netFORUM Pro now allows a user to 'pay' for \$0 orders in order to create an invoice and close the invoice.
18251	A cancelled invoice now correctly retains a cancellation fee and refunds the balance to a credit card or records a credit on the individual's record.
18329	An invoice now shows the non-member price when a non-member purchases an item and pays the non-member price.

---

Issue #	Description
18551	Negative credits are no longer created.
18650	Negative amounts no longer appear on an individual's profile.
17962	A partial refund now refunds the credit card of an individual registered for event if the guest cancels or puts money as credit available on the individual's record.
11992	Making mass payments on multiple discounted orders no longer causes balances and credits on invoices.
11587	Installment payments made above the installment amount are now distributed properly.
18098	Amounts due on an invoice with multiple orders billed to an organization now show correct Balance Due after partial payment.
12481	Cancelling a registration with a discount applied using 'bill me' now correctly cancels the registration and the order.
18814	The tax amount on a membership is now included in the installment payments.
18864	Manual batches no longer result in auto batches.

## Administration

Issue #	Description
10902	A 'NULL' value in an import workbook is now correctly imported as 'NULL Value' into the data field.

## Certification

Issue #	Description
18142	Certification requirements added after a purchase are now saved without displaying an error message.

## CRM

Issue #	Description
17875	Records are completely deleted and are no longer visible after the overnight process runs.
18634	Records uploaded and downloaded from NRDS now update correctly.
18635	Business Addresses now map correctly to the NRDS 'Office Street' address.

## E-Commerce

Issue #	Description
18941	Items where a customer does not qualify for the member price are no longer added as \$0 to the shopping cart.

## E-Marketing

Issue #	Description
18100	An image size changed in the HTML Editor now correctly remains re-sized when sent in an email.

## Events

Issue #	Description
16314	Event integer demographics are now recorded as entered in any combination up to 10 digits in length.
18925	Event set-up and registration fees are no longer swapped among events.

## eWeb

Issue #	Description
18191	Dependent memberships now correctly show listed when shopping as Guest for primary membership in eWeb.

---

## Online Help

Issue #	Description
18244	The online help topic 'How to Link Directly to a Product in the Online Store' now correctly describes the process for obtaining a product URL.
18492	The online help topic 'Modifying the Payment Date' now correctly describes the process for setting payment dates and batch dates in manual batches.
18651	The online help topic 'Importing a Prospect List' no longer directs users to use placeholder names.
19118	The online help topic 'Browser and Operating System Requirements' has been updated with the latest requirements.

## Reports

Issue #	Description
17964	The Check Requisition Report now correctly lists all processed refunds.
14487	Reports without header images now display correctly in Internet Explorer 11.
18589	The A/R Aging Summary Report now correctly displays all charge codes when no charge code is selected for the report.